REMERGE

OUR PURPOSE

What Are We Trying to Accomplish and Why?

We are driven to reshape communities by creating inclusive, multi-use, and multi-income developments that foster social equity. We believe that real estate, when leveraged strategically, can be a powerful tool for economic stabilization, community transformation, and social impact. Our mission is to deploy large-scale capital to projects that intentionally uplift disenfranchised communities, ensuring that everyone has a seat at the table.

Why We See a Big Opportunity for Both Social Impact and Wealth Creation

The landscape is ripe with opportunity—more capital is flowing into the social impact space than ever before, with increased pressure to put philanthropic funds to work in meaningful ways. This presents a unique chance to not only generate significant financial returns but also to create long-lasting social change. By pooling funds and strategically coordinating investments across real estate and social equity-focused organizations, we can achieve greater impact and wealth creation simultaneously.

Why Us?

At Remerge, we believe that those closest to the issues are best positioned to design effective solutions. Our unique value lies in our deep commitment to community-driven impact. We ensure that vulnerable residents are not just beneficiaries but active participants in building solutions. Our approach integrates a think tank, an impact model incubator, and a living laboratory—ensuring that our initiatives are innovative, agile, and deeply rooted in community needs.

How It All Comes Together

Our Intersectional Ecosystem Capital Model combines place-based real estate investments with targeted allocations to specialized funds and organizations focused on social equity. This model not only drives financial returns but also transforms communities into more inclusive and equitable environments. By partnering with developers and experts, we create developments that serve as economic stabilizers for individuals while ensuring that social impact is at the core of every project.

What Comes Next?

We are poised to take immediate action. Our next steps involve scaling our model, deepening our impact, and expanding our network of partners and investors. We are committed to rapid iteration, learning, and adaptation, ensuring that our impact grows stronger with each initiative. Join us as we drive both social impact and wealth creation, setting a new standard for what is possible in community-driven development.

INTERSECTIONAL ECOSYSTEM CAPITAL MODEL

INVESTMENT THESIS

Combining place-based real estate investments with capital allocations to specialized funds and organizations focused on social equity issues creates a powerful, scalable model that not only drives financial returns but also transforms communities into more inclusive and equitable environments.

DIFFERENTIATING CONSIDERATIONS

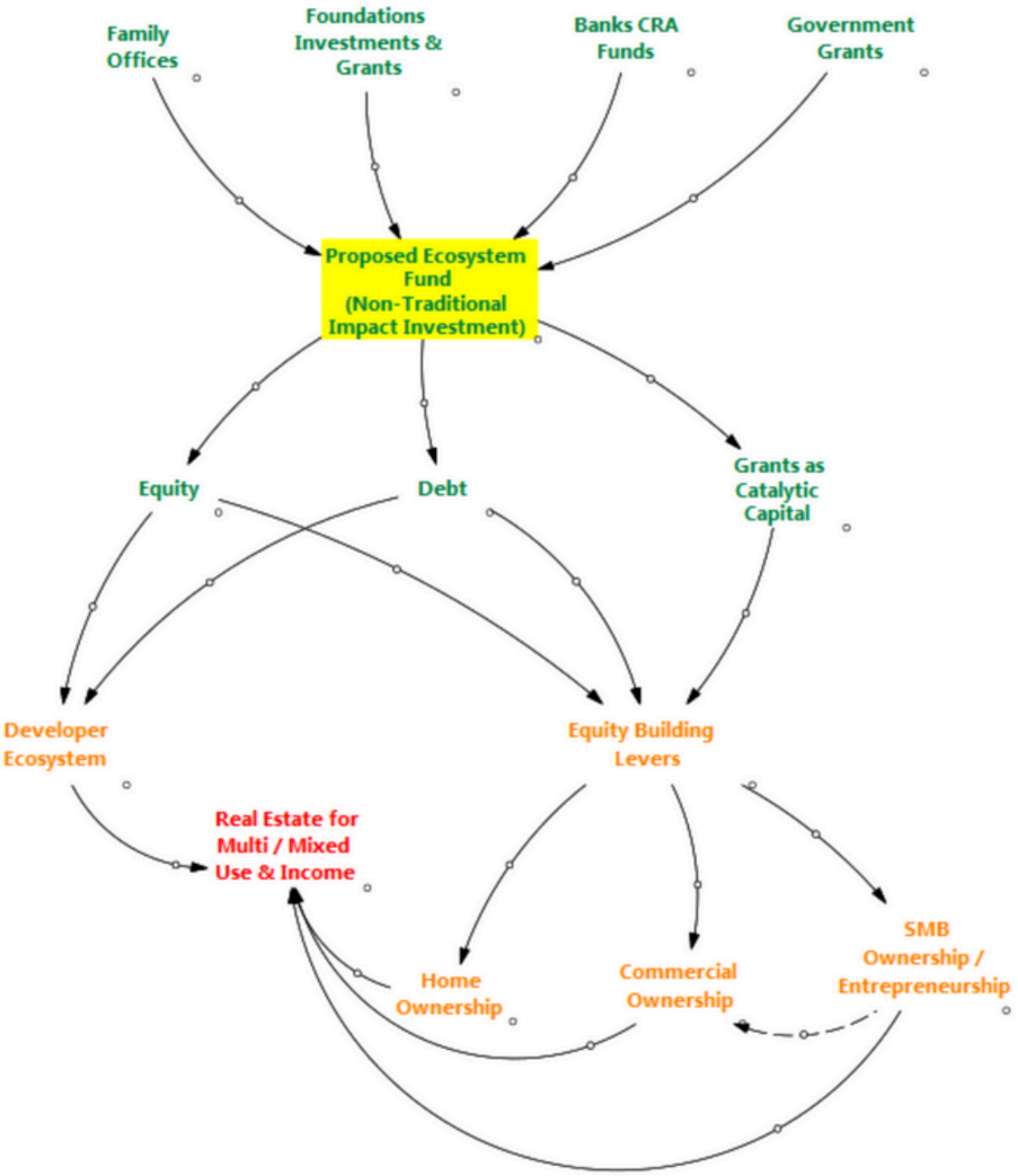
Fund of funds structured as an SPV operates on two key fronts:

- Place-Based Real Estate Investments: The SPV invests in and partners with developers to create multi-use, multi-income developments that are designed to be inclusive and equitable.
- Coordinated Social Impact Investments: Simultaneously, the fund directs capital to a network of purpose-driven funds and organizations that are experts in their fields,

REAL ESTATE AS AN ECONOMIC STABILIZING LEVER

Upstream Cap Stack Innovation : De-risked and optimized cap stack to capitalize fund of funds

Fund Structural Innovation: Multiple legal structures enable efficient and optimized capital flow from diversified funding sources to diversified asset classes



Downstream Asset Class Innovation: Coordination of diversified asset class investment in tangible development projects